## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

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In re : Chapter 9

CITY OF DETROIT, MICHIGAN, : Case No. 13- 53846

Debtor. : Hon. Steven W. Rhodes

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SUPPLEMENT TO MOTION OF DEBTOR FOR ENTRY OF AN ORDER, PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019, APPROVING A SETTLEMENT AND PLAN SUPPORT AGREEMENT AND GRANTING RELATED RELIEF

The City of Detroit, Michigan ("Detroit" or the "City"), as the debtor in the above-captioned case, hereby submits this supplement (the "Supplement") to the Motion of Debtor for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Approving a Settlement and Plan Support Agreement and Granting Related Relief (the "9019 Motion") [Docket No. 2806.]

1. Attached as Supplement Exhibit 1 is the revised proposed Order
(I) Approving Settlement and Plan Support Agreement with UBS AG and Merrill
Lynch Capital Services, Inc. Pursuant to Bankruptcy Rule 9019 and (II) Granting

Related Relief, redlined to show the revisions from the form attached to the 9019 Motion.

2. Attached as Supplement Exhibit 6 is the Settlement and Plan Support Agreement.

[signature page follows]

## Dated: March 26, 2014 Respectfully submitted,

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## ATTORNEYS FOR THE CITY OF DETROIT

## **SUMMARY OF ATTACHMENTS**

The following documents are attached to this Motion, labeled in accordance with Local Rule 9014-1(b).

Exhibit 1 Revised Proposed Form of Order

Exhibit 2 None

Exhibit 3 None

Exhibit 4 Certificate of Service

Exhibit 5 None

Exhibit 6 Settlement and Plan Support Agreement